**INTEREST RATES MARKET NOTICE**

**Date: 4 June 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC049”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 5 June 2015 under its **ASSET BACKED MULTI-SELLER NOTE PROGRAMME.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC049

**Nominal Issued** R118,000,000.00

**Issue Price** 98.33291%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 7 September 2015

**Books Close** 1 September 2015

**Interest Payment Date(s)** 7 September 2015

**Last Day to Register** By 17:00 on31 August 2015

**Issue Date** 5 June 2015

**Date Convention** Following

**Interest Commencement Date** 5 June 2015

**First Interest Payment Date** 7 September 2015

**ISIN No.** ZAG000127036

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC049%20Pricing%20Supplement%2005062015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC049%20Pricing%20Supplement%2005062015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Bongani Ntuli JSE +27 11 5207657

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410